FLUID INSURANCE · INSURANCE EDITION

Insurer & Mutual

Policy, billing, claims and reinsurance for a mutual insurer.

For general insurers, mutuals and friendly societies. Products with their rating tables, quotes and policies, instalments, endorsements, claims with payments, reinsurance treaties and recoveries, broker commissions and group life schemes — built to the practices of the leading insurance systems, with the regulatory rules of each jurisdiction held as configuration.

WHAT IT RUNS

- Products, coverages and rate tables; quotes that become policies
- Premium instalments, taxes and duties by jurisdiction; renewals and expiries
- Claims register and claim files, payments and the claims development triangle
- Reinsurance treaties and recoveries; unearned premium reserve
- Broker commission statements and group life schemes
- Underwriting dashboard, loss ratio by product and certificates of currency

THE APPS

Staff system

for underwriters, claims officers, finance, compliance

the underwriting room and the claims desk

Policyholder app

for policyholders

their policies, coverages, instalments, claims and payments — lodge a claim with photos

Broker app

for brokers

their clients' policies and claims, their commission — and request a quote

WHO SIGNS IN

Underwriter · Claims officer · Finance · Compliance

STANDARD IN EVERY EDITION

One set of books
Ledger, cashbook, sales, purchases and assets — shared by all

Every view audited
Who saw what, and when, on every record

Signatures & retention
Electronic signatures, records retention and legal holds

The AI Clean Gate
Every photo and post checked before anyone sees it

Messages & notices
Feed, calendar, two-way messages and self-registration

> A claim lodged with photos from the roadside is on the assessor's desk before the tow truck arrives.