FLUID LEGAL · LEGAL PRACTICE EDITION

Legal Practice

> *Matters, time, trust, bills, conflicts and barriers — one file.*

For law firms and in-house legal teams. Matters and parties, conflicts checks with the reason in words, ethical walls that nobody can bypass, time and disbursements, bills, a trust ledger kept to the letter, documents and the key dates and limitation periods that must never be missed.

WHAT IT RUNS

- Matters, parties and related parties; key dates and limitation periods
- Conflicts checks scored with a plain-English reason
- Ethical walls (information barriers) with every refused attempt logged
- Time entries, rate cards, disbursements, work in progress and bills
- Trust ledger, trust payment requests and trust statements by matter
- Billing by practice area, bills outstanding and matter recovery

THE APPS

Staff system
for partners, solicitors, paralegals, conflicts, accounts
the practice

Client app
for clients
their matters, bills, shared documents and the money held in trust — entry by entry

WHO SIGNS IN

Partner · Solicitor · Paralegal · Conflicts · Accounts

STANDARD IN EVERY EDITION

One set of books
Ledger, cashbook, sales, purchases and assets — shared by all

Every view audited
Who saw what, and when, on every record

Signatures & retention
Electronic signatures, records retention and legal holds

The AI Clean Gate
Every photo and post checked before anyone sees it

Messages & notices
Feed, calendar, two-way messages and self-registration

> “ The client sees their trust statement whenever they like — and it is always right.